

PROBATE (JERSEY) LAW 1998 ARTICLE 19B APPLICATION TO HOLDER TO RELEASE MOVEABLE ESTATE

This form should be completed to request a holder to release a person's moveable estate where no will or Letter of administration is in place.

Moveable estate refers to personal property such as money, jewellery, clothes, vehicles, furniture and paintings. It may be a single item (for example – a watch or cash in a bank account) or it may be multiple items (for example – all the possessions in the deceased persons room in a care home).

You can only use this form if the gross value of the deceased's worldwide moveable estate does not exceed £30,000 and the value of the moveable estate held by the holder does not exceed £30,000.

The person requesting the item(s) ("the applicant") and the holder ("the holder") are advised to keep a copy of the signed application form for at least one year and one day after the date of death. The distribution of the estate of the deceased can be open to challenge during that period.

The applicant must check, and confirm to the holder, that there is no caveat in place before the moveable estate is given to them. This can be done by checking the caveats listed on the Government of Jersey website or on the physical notice posted outside the Royal Court Building in Jersey.

The applicant should only complete this form if they are entitled to receive the moveable estate of the person who has died under the laws relating to intestate succession in the place in which the deceased was domiciled at the time of death.

Intestate succession means the rules that govern how a deceased persons estate is distributed amongst family members where that person did not have a valid will in place. Domicile means the country that a person treats as their permanent home or where they live and have a substantial connection with. An individual may have died in Jersey, however their domicile may be a different country or jurisdiction.

This application is made under Article 19B of the Probate (Jersey) Law 1998.

A person who makes a statement in this application form which they know or believe to be false in any material particular commits an offence and is liable to imprisonment for a term of 12 months and to a fine.

Documents to return with this form

- Death Certificate
- Motor Certificate & Windscreen disc (if applicable)

DETAILS OF THE PERSON WHO HAS DIED (the DECEASED)

First Name and Middle Names:

Date of death: DD / MM / YYYY

Surname:

Place of death:

Place of domicile:

Policy Number(s):

DETAILS OF THE PERSON REQUESTING THE MOVEABLE ESTATE (THE APPLICANT)

First Name and Middle Names:

Surname:

Address (if different to the deceased):

Telephone:

Relationship to the deceased:

Email:

You must present the holder with proof of identity as part of the application

DETAILS OF THE ITEMS

Description of items:

Total Value:

DETAILS OF THE COMPANY HOLDING THE POLICY/ASSETS (THE HOLDER) - (For in office use only)

Company Name:

HEPBURNS GUERNSEY
HEPBURNS JERSEY
ISLANDS GUERNSEY/ALDERNEY
ISLANDS JERSEY

Details of Assets
(if applicable):

Broker/Handler:

Total Value:

BACS payment:

Account Name:

Account Number:

Sort Code:



Declarations by Applicant

I declare that:

- a) The person who has died was the owner of the assets that I am requesting be released to me
- b) The gross value of all the moveable estate of the person who has died does not exceed £30,000. This includes items held by the holder plus any moveable estate anywhere else in Jersey or in any other jurisdiction
- c) I understand and acknowledge that the holder is not liable to any other person for the items they release to me. I agree to indemnify and keep indemnified the holder against all demands, claims, liabilities, losses, charges and expense which may arise as a result of the holder releasing the assets to me
- d) I am entitled to receive the moveable estate of the person who has died under the laws relating to intestate succession in the place in which the deceased was considered domiciled Note: intestate succession means the rules that govern how the deceased's estate is distributed amongst family members if they did not have a valid will in place
- e) There is no caveat in force in respect of the estate of the person who has died
- f) The information I have provided in this application form, and the declaration I have made, is correct to the best of my knowledge.

Signature of Applicant:

(Signatures are required to be handwritten in black ink)

Printed Name of Applicant:

Date of signing: DD / MM / YYYY

Declarations by Holder

I declare that:

- a) I have checked the identification of the applicant
- b) The assets described are the entirety of the deceased's moveable estate, that we hold
- c) To the best of my knowledge the relationship of the applicant to the person who has died is as described above and, therefore, it appears to me that the applicant is entitled to receive the items
- d) The description of the assets as set out above are correct and it appears to me that the total value of the assets do not exceed more than £30,000.

Signature of Holder:

(Signatures are required to be handwritten in black ink)

Printed Name of Holder:

Date of signing: DD / MM / YYYY

Warning: it is an offence, punishable by a fine and imprisonment, knowingly to make or cause to be made any false declaration under Article 19F of the Probate (Jersey) Law 1998